

ACF River Basin Group, LLC

May 9, 2016

Edward Johnson
1590 Adamson Pkwy
Suite 200
Morrow, GA 30260

Subject: Required Credit Sale Statement

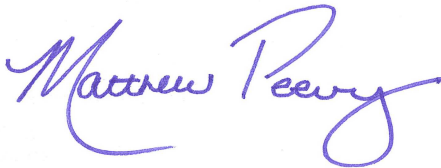
Dear Mr. Johnson,

In accordance with the Savannah District's instructions for reporting credit sales, we are providing the following to document a mitigation bank credit sale:

Date of Sale	May 9, 2016
Permittee USACE File No.	201600315
Permittee	Georgia Department of Transportation (GDOT)
County	Gwinnett
Watershed of Impact	Upper Chattahoochee, HUC: 3130001
Stream Credits Sold	
Wetland Credits Sold	2.50
Project within Service Area of Bank	YES
Impacts meet Sales Restrictions on Bank	YES
Mitigation Bank	Wehadkee Farms, File # 200602302

Please contact me with any questions. Also, enclosed is a sales ledger for the Mitigation Bank.

Sincerely,



Matt Peavy
4850 Golden Parkway, Suite B367
Buford, GA 30518
matt@mitigationcredits.com
(404) 376-4698

cc: Ms. Amy Haney, USACE Savannah District Regulatory Branch
Mr. Robert Thompson, Georgia Department of Transportation (GDOT)